

# ANNUAL REPORT



### ABOUT AFP UTAH CHAPTER

An official chapter of AFP Global, AFP Utah serves professional fundraisers statewide. AFP Utah is run by a volunteer working board of directors and one part-time chapter administrator. Our goal is to provide top-notch training, so Utah fundraisers can be a force for good.

### MISSION

The Association of Fundraising Professionals empowers individuals and organizations to practice ethical fundraising through professional education, networking, research and advocacy.

### **PURPOSE**

- To promote high standards of service and conduct among fundraisers in the state of Utah.
- To provide opportunities for professional development for fundraisers at all career stages.
- To promote a Code of Professional Ethics and Standards, and build trust among donors.
- To preserve and enhance a culture of philanthropy and volunteerism in the state of Utah.
- To keep our members on top of the latest fundraising news and serve as a unified voice for Utah's fund raising community.

# DEAR AFP UTAH MEMBERS & FRIENDS,

Fundraisers are the bedrock of our nonprofit community. They listen. They raise support. And they've helped their organizations navigate one of the most challenging years in recent history.

I am profoundly proud of them.

Last spring, as the realities of COVID-19 settled in, it became clear to us that the AFP Utah Chapter needed to provide even more support to these talented professionals. Among the highlights from the past year:

- We re-designed our trainings so they were timely, relevant, and responsive to COVID-19 needs.
- We dramatically increased the number of trainings offered and made many of them free. As a result, we had more than 500 participants throughout the year!
- We offered economic relief membership scholarships to support those hit hardest by COVID-19.
- We launched our Inclusion, Diversity, Equity, and Access Initiative with specific goals communicated transparently to our community.



During difficult times, there are always signs of hope. You just need to know where to look. As we all come out of this year transformed, the AFP Utah Chapter will be here to help fundraisers continue to be a force for good throughout Utah.

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Jessie Strike 2020 AFP Utah President

### **2020 BOARD OF DIRECTORS**

**Jessie Strike, President** Natural History Museum of Utah

#### Robyn Jensen, Nominations Chair / Past President

Rowland Hall

**Lisa Arnette, Secretary** Pathway Associates

**Judy Fang, Treasurer** Fang Family Foundation

#### Lindsay Nelson, President-Elect, Partnerships Chair

University of Utah, David Eccles School of Business

#### Michelle B. Lyhnakis, Memberships Co-chair

University of Utah, David Eccles School of Business

#### Laura Chynoweth, Communications Chair

Granted Fundraising Consultants

#### Erin Hurtado, Webmaster

ACLU of Utah

#### Safia Keller, Underwriting Co-chair

University of Utah College of Education

#### Brandi Jolley, Member At Large

Big Brothers Big Sisters of Utah

#### Andrew Swindle, Member At

Large Waterford School

#### Liza Springmeyer, Programming Co-Chair

Pathway Associates

### Tim Johns, Scholarships Chair

Planned Parenthood Association of Utah

#### Erin Laney-Barr, Underwriting Cochair Barr Property Development Group

### Rachel Robertson, Member-At-

**Large** University of Utah Annual Giving

#### Heather Brown, Memberships Cochair

KUER 90.1 / NPR Utah

#### **Chelsie Armstrong, Programming Co-chair** University of Utah College of Engineering

# 2020 STAFF

Maybell McCann, Chapter Administrator

## LEADING THROUGH CHANGE

#### **Social Justice**

AFP Utah Chapter represents hundreds of organizations with all types of missions, and we know there is absolutely no place for racism, exclusion, or oppression in our world. AFP Utah Chapter is committed to learning from our BIPOC (Black, Indigenous and People of Color) community, committed to racial equity, and committed to social justice.

2020 board actions taken to advance our chapter's commitment to inclusion, diversity, equity, and access:

- Created an IDEA Chair position to add to our Board in 2021.
- Set up systems for continual evaluation of board diversity – defined in many ways.
- Invested in IDEA leadership training for the board members guiding this chapter.
- Brought top-notch IDEA learning opportunities to our community of fundraisers.
- Awarded two IDEA scholarships.

## LEADING THROUGH CHANGE (cont'd)

#### COVID-19

From the beginning of the pandemic, AFP Utah Chapter pivoted quickly to offer COVID-19-focused resources and trainings.

# 2020 Board actions taken to ensure our community members continue to benefit throughout the pandemic and beyond:

- Hosted our **first-ever Town Hall** virtually to hear directly from our community what they needed help to navigate during the pandemic.
- Provided a series of highly-attended, virtual, relevant, free programming.
- **Increased the number of trainings** available from one per quarter to one-to-two per month.
- Awarded six Economic Relief Membership
  Scholarships to community members experiencing economic barriers to joining AFP as a result of COVID-19.

"Just wanted to let you know that I was really impressed by how quickly Utah's AFP transitioned as a result of COVID-19 and how much programming they quickly began to offer to assist non-profits."

> Paulin Cheatham Dominion Energy Charitable Foundation

### **PROGRAM IMPACT**



### PROGRAM IMPACT (cont'd)

#### **Lunch & Learn Sessions**

#### [always free to all | virtual during COVID-19]



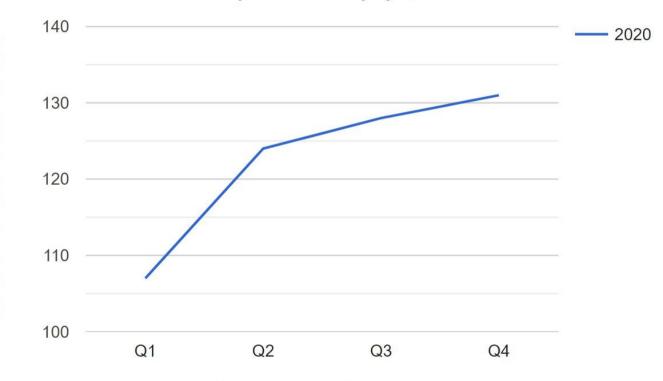
# Total community members served: **147**

### **MEMBERSHIP**

Number of AFP Utah Chapter Members

AFP Utah Chapter grew its membership by 18% in FY2020.

Members receive discounted registration on local and national workshops, access to an outstanding online library of professional resources, free digital access to AFP's quarterly *Advancing Philanthropy* magazine, and more!



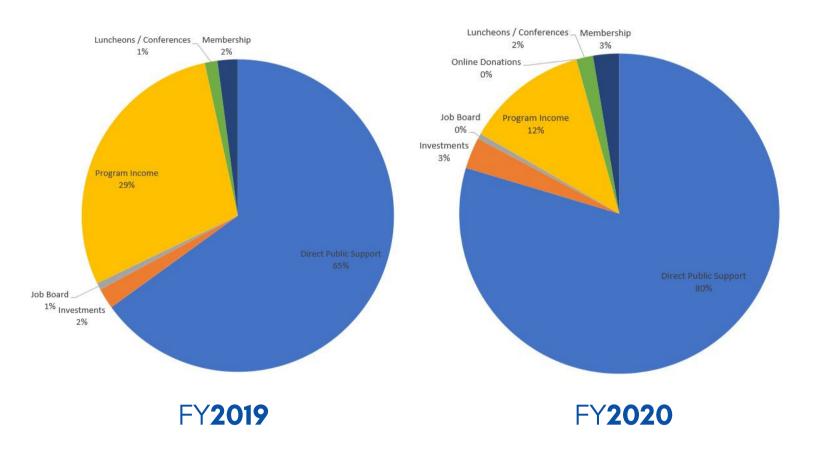
2020 AFP Utah Chapter Membership by Quarter

Fiscal Year 2020 (January 1 - December 31)

# FINANCIALS

A 501c3 nonprofit organization, AFP Utah Chapter's sources of revenue include the afputah.org job board, direct public support, and program registration fees.

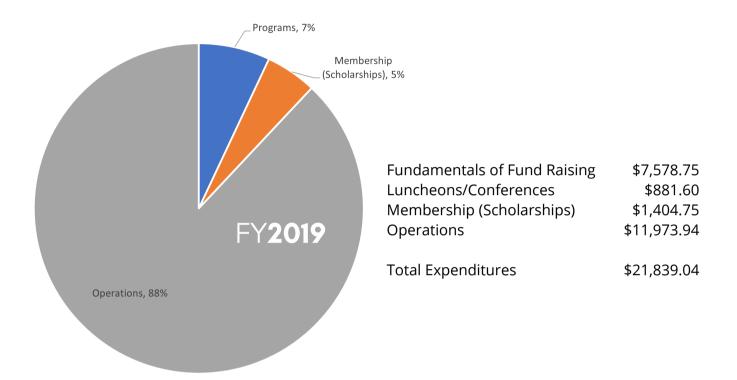
In 2020, AFP Utah Chapter charged a registration fee for only one of its workshops, which was the only one that took place prior to the declaration of the COVID-19 national emergency.

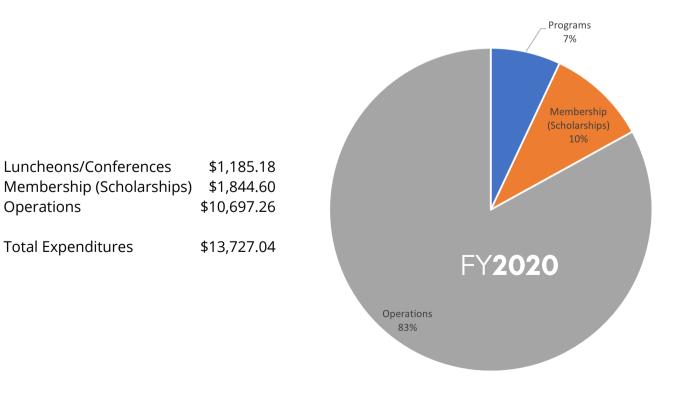


## FINANCIALS (cont'd)

Operations

A breakdown of AFP Utah Chapter's expenditures by category for FY2019 and FY2020 is depicted below.







AFP Utah Chapter's 2020 programs were made possible with support from our generous sponsors:













www.afputah.org